

## TRADING TECHNOLOGY SERVICES FOR MISYS SUMMIT SOLUTION

*“Freeborders helped us optimize our solution for improved ROI”*

*– Program Manager, global bank*

Deployed by global banks requiring multi-asset and cross-border derivatives systems with the ability to handle highly complex and structured trades across their front to back office functions, Misys Summit solution (FT and Base/Classic) helps organizations improve risk management, reduce costs through operational risk control, streamline processes and improve Straight-Through-Processing (STP).

Freeborders Trading Technology Services ensures organizations maximize their return on their Misys Summit technology investment, as well as meet their targeted business goals and stakeholder demands.

The Freeborders team provides expansive asset knowledge (equities, fixed income, derivatives), deep application knowledge, and experience that spans the front, middle and back office, including sales & trading, risk, compliance, accounting, and finance, in order to help organizations streamline business processes, supplement technology resources and capacities, and deliver ready-to-test systems.

### The Freeborders Advantage

Freeborders consulting staff and associates have a collective 200+ years experience working with Summit (Classic and FT; 3.x thru 5.3.1). On staff, we have detailed knowledge of trade capture, accounting, reporting and security administration; experience with STP and risk management; and knowledge of various financial products and their trading processes, such as Issued Debt, Bonds (i.e. MBS, ABS, etc...), Interest Rate and Currency Swaps, FX, Money Markets and Futures, CDS and credit derivatives.

Freeborders has successfully provided business and technology advisory services and implementation, integration and training services to leading financial institutions across North America, United Kingdom, European Union and Asia. Our client solutions are tailored to meet the unique needs of our customers, from technology to process to operational improvements.

### Solution Offering

Freeborders offers a suite of comprehensive Summit support services that ensure the optimization of your solution. Our services include:

1. **Pre-implementation:** product selection, project management, project scoping, data preparation and migration planning, current state assessment, and future state design;
2. **Implementation:** development, integration support & migration readiness, data integrity, integration & UAT, and report design;
3. **Post-go live:** batch administration, product support, interface maintenance, training, and L1 thru L3 production support.

Freeborders is able to tailor the solution to meet your unique business requirements, while maximizing your return on your Summit FT investment.

## Improved Efficiencies

Freeborders Trading Technology Services have benefited clients with:

1. Access to fixed income, equity and derivative product expertise, as well as Summit-specific knowledge – API, data model, data dictionary, database experience – to maximize application investments;
2. Alternative resource strategies – technical and functional expertise available via flexible on-site and off-site support;
3. Ad hoc and formal training to improve user experience and reduce operational costs;
4. Forensics & data integrity services to improve trade data quality.

## Success Stories

### *Success Story 1:* **Global Bank**

Directed several front/middle office and risk management implementations for credit & interest rate derivatives, structured and fixed income products.

### *Success Story 2:* **Global Bank**

Worked extensively with clients and prospects to structure, price and hedge their portfolios of structured products, default swaps, credit linked notes, total return swaps, credit spread options and bonds.

### *Success Story 3:* **Global Bank**

Implemented various credit derivative enhancements: optimized portfolio hedging, P&L attribution, pricing with asset swap spreads, spread volatilities, basis risk reporting and TRS valuation.

### *Success Story 4:* **Global Bank**

Managed deployment of structured exotic trades module (barriers, callable range accrual swaps, ratchet, callable conversion bonds, etc).



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**Freeborders has delivered the technology solutions that enable some of the travel and hospitality industry's leading companies to delight customers, boost profitability, and out-perform the competition.**

### **What we've done for them, we can do for you**

Freeborders, Inc.  
350 California Street  
Mezzanine Level  
San Francisco, CA 94104 U.S.

**Tel:** 415-433-4700

**Fax:** 415-433-9300

**Email:** [marketing@freeborders.com](mailto:marketing@freeborders.com)

### **About Freeborders**

Freeborders is the leading global provider of offshore IT services and solutions delivered from centers of excellence in China.

Privately held and based in San Francisco, CA, Freeborders is recognized for offering best practices in outsourcing by combining its award-winning global delivery model, CHINDUS<sup>SM</sup>, with its governance model ATLAS<sup>SM</sup>. Freeborders provides a full suite of services that encompass all phases of a project lifecycle including strategy, design, development, testing, implementation integration, and extended support.

Freeborders is rated at Level 5 of the SEI's CMMI, and is ISO 27001 certified.